India has emerged as the 3rd largest exporter of iron ore behind Brazil and Australia. Spot prices have gone up 5-fold in the last 5 years, long term contracts have risen 3-fold in the last 3 years. There are fundamental shortages in global supply and an enormous appetite from the steel industry to continue its growth.

How will this shape the Indian Iron Ore industry in the coming years?

The Indian steel industry, predicted by some to rise to 120 m.t. by 2020, needs the ore to remain domestic in order to stay competitive. However, market economics and free trade suggest Indian iron ore companies should take advantage of a scarce commodity the world is happy to buy.

Find out more, in over 250 pages of detailed analysis, graphs and table, exactly what the next few years hold in store for the Indian and Global Iron Ore industry.

Key topics addressed include:

- Statistical profile and analysis of the Iron Ore industry in India
- List of mining licenses and merchant mining companies
- Data file on 450 mines including detailed looked at capacity, future plans, and logistical situation
- List of major steel projects
- Prices of iron ore in the domestic market and for exports
- Iron Ore demand forecast in India by type until 2015
- Forecast of Iron Ore production, consumption and trade
- Trends in investment in iron and steel industry
- Current and future agglomeration capacity
- Policy issues in Iron Ore
- Importance of Indian Iron Ore to the global steel industry

You should read this report if you are:

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- Technical analysis of India’s iron ore and operational issues in its use.

- Analysis of the reserves/resources of iron ore in the country. Are all the reserves ready to be mined? How much of new resources can be found? What kind of exploratory efforts are needed and where?

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The Author
Dr. A.S.Firoz

Dr. A.S.Firoz (48) is one of the most distinguished economists from India, known worldwide for his work on the steel and minerals industries.

Dr. Firoz has a large number of research papers and articles published in major research journals and top Indian business newspapers. He has also addressed a very large number of international and national conferences and seminars on subjects ranging from the industrial development to government policy issues. He contributed immensely to the formulation of several industrial and trade policies while in the government. He has also been involved in several global trade dialogues on matters related to anti-dumping and subsidies, mainly with the European Union.

Dr. Firoz is known globally for his accurate market forecasts and strong strategic advice. His recent work, “Indian Steel: Critical Details, Evolving Structure and Strategic Options” have been received extra-ordinarily well.

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